Swadeshi Industries & Leasing Ltd
CIN NO:L46411MH1983PLC031246
STATEMENT OF UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2026

(Amount in Lacs)

Particulars	Quarter ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income						
Revenue from Operations	3,005.55	1,723.71	1,021.91	4,729.26	1,951.34	6,846.02
Other Income	1.08	0.73		1.81	-	8.72
Total Income	**3,006.63**	**1,724.44**	**1,021.91**	**4,731.07**	**1,951.34**	**6,854.74**
2 Expenses					-	
Purchase of stock in trade	2,905.56	1,632.49	976.74	4,538.05	1,832.68	6,529.27
Cost of Materials Consumed	12.80			12.80		
Changes in Inventory	(79.92)			(79.92)		
Employee Benefits Expense	12.63	7.22	2.57	19.85	7.04	22.24
Finance costs	1.95	1.47	-	3.42	-	0.39
Depreciation and Amortisation Expenses	4.70	5.16	0.05	9.86	0.11	8.37
Other Expenses	26.84	8.42	17.14	35.26	39.94	63.47
Total Expenses	**2,884.57**	**1,654.76**	**996.51**	**4,539.33**	**1,879.76**	**6,623.74**
3 Profit / (loss) before exceptional items and tax (1-2)	**122.06**	**69.68**	**25.40**	**191.74**	**71.58**	**231.00**
4 Exceptional item	-	-	-	-	-	-
5 Profit / (loss) before tax(3-4)	**122.06**	**69.68**	**25.40**	**191.74**	**71.58**	**231.00**
6 Tax Expenses						
- Current Tax	27.96	12.12	6.03	40.08	10.73	48.60
- Deferred Tax	(1.83)	2.90	-	1.07	6.93	9.21
- Excess/Short provision of tax		-	-	-	-	0.12
Total Tax Expenses / (Income)	**26.13**	**15.02**	**6.03**	**41.15**	**17.66**	**57.93**
7 Profit / (loss) for the Period from continuing operations (5-6)	**95.93**	**54.66**	**19.36**	**150.59**	**53.92**	**173.07**
8 Profit / (loss) from discontinuing operations	-	-	-	-	-	-
9 Tax expense of discontinuing operations	-	-	-	-	-	-
10 Profit / (loss) from discontinuing operations after tax (8-9)	-	-	-	-	-	-
11 Profit / (loss) for the period (7+10)	**95.93**	**54.66**	**19.36**	**150.59**	**53.92**	**173.07**
12 Other comprehensive income	-	-	-	-	-	-
i. Items that will not be reclassified to Profit and Loss	-	-	-	-	-	-
ii. Income Tax relating to Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
iii. Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
iv. Income Tax relating to Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
13 Total Comprehensive Income for the Period (11+12)	**95.93**	**54.66**	**19.36**	**150.59**	**53.92**	**173.07**
Total Profit/Loss, attributtable to						
Owners of the Parents	82.94	54.22	-	137.16		172.35
Non Controlling Interest	12.99	0.44	-	13.43		0.73
Total Comprehensive Income above, Profit for the year attributable to:						
Owner of the Parents	82.94	54.22	-	137.16		172.35
Non -controlling interests	12.99	0.44	-	13.43		0.73
Earnings per Equity Share (for continuing operation): (Paid-up Value Rs. 1)						
(a) Basic Earning Per Share	0.41	0.24	0.18	1.17	0.50	1.45
(b) Diluted Earning Per Share	0.41	0.24	0.14	1.17	0.38	0.84
Earnings per Equity Share (for discontinued operation): (Paid-up Value Rs. 1)						
(a) Basic Earning Per Share	-	-	-	-	-	-
(b) Diluted Earning Per Share	-	-	-	-	-	-
Earnings per Equity Share (for continuing & discontinued operation): (Paid-up						
(a) Basic Earning Per Share	0.41	0.24	0.18	1.17	0.50	1.45
(b) Diluted Earning Per Share	0.41	0.24	0.14	1.17	0.38	0.84
Paid up Equity Share Capital	**2,312.80**	**2,312.80**	**1,081.80**	**2,312.80**	**1,081.80**	**2,312.80**

Notes

1. The Unaudited financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.

2.The aforesaid unaudited financial results for the quarter and half year ended 30th September, 2026 has been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015, as amended.

3.The Company is primarly engaged in the Trading Business and all other activites revolving around the same. As such there is no other separate reportable segment as defined by IND AS 108 - "Operating Segment". The Board has determined that once the manufacturing business starts, the segments will be identified and bifurcated according to Ind AS 108

4.The figures for the previous period have been regrouped, rearranged and reclassified, wherever necessary.

By order of the Board of Directors
For swadeshi industries & leasing ltd

Jayshree Radheshyam Sharma
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Date: 2026.11.13 17:03:16 +05'30'

Jayshree Sharma
Executive Director
DIN: 02754812

Place : Mumbai
Date : 13th November, 2026

G.C.A.S And Associates LLP * F. No. 327601E * Formerly Garg Choudhary And Associates

Consolidated Statement of Assets & Liabilites As at 30.09.2026

(Amounts in Lacs)

Particulars	Consolidated	
	30.09.2026	31.03.2026
	Unaudited	Audited
ASSETS		
1 Non-current assets		
a Property, Plant and Equipment	272.96	280.58
b Capital work-in-progress	671.95	570.28
c Right-of-Use Assets	-	1.30
d Goodwill		
e Financial Assets		
i Investments		-
ii Trade receivables		
iii Loans		1.02
iv Others (to be specified)		-
f Deferred tax assets (net)		1.08
g Other non-current assets		-
Sub-total Non Current Assets	944.91	854.26
2 Current assets		
a Inventories	145.33	65.00
b Financial Assets		
i Investments	-	-
ii Trade receivables	1,054.04	2,102.71
iii Cash and cash equivalents	227.66	358.16
iv bank balance other then (iii) above	-	-
v Loans	114.09	152.79
vi Others		
c Current Tax Assets (Net)		
d Other current assets	283.98	257.65
Sub-total Current Assets	1,825.10	2,936.32
Total Assets	**2,770.01**	**3,790.58**
EQUITY AND LIABILITIES		
A Equity		
1 Equity Share capital	2,312.80	2,312.80
2 Other Equity	(95.57)	(232.94)
3 Non Controlling Interest	243.88	230.67
Sub-total Equity	2,461.10	2,310.53
B Liabilities		
1 Non-current liabilities		
a Financial Liabilities		
i Borrowings	63.86	62.32
ii Lease Liabilities	-	1.51
b Deferred Tax Liability (Net)	0.01	-
Sub-total Non Current Liabilities	63.87	63.83
2 Current liabilities		
a Financial Liabilities		
Borrowings	9.81	9.81
Trade payables	137.31	1,337.99
Other financial liabilities	78.16	68.43
b Other current liabilities	1.47	-
c Provisions	18.30	-
d Current Tax Liabilities (Net)	-	-
Sub-total Current Liabilities	245.04	1,416.23
Total EQUITY AND LIABILITIES	**2,770.01**	**3,790.58**

For swadeshi industries & leasing ltd

Jayshree Radheshyam Sharma

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Jayshree Sharma
Executive Director
DIN: 02754812

Place : Mumbai
Date : 13th November, 2026

C A S And Associates LLP * Formerly Garg Choudhary And Associates * 327601E

CONSOLIDATED CASH FLOW STATEMENT

PARTICULARS	For Half Year Ended 30.09.2026 UnAudited	For Year Ended 31.03.2026 Audited
A. Cash flows from operating activities		
Profit / (Loss) before tax	191.74	231.01
Adjustments for:		
Depreciation and amortisation	9.86	8.37
Finance costs	3.42	0.39
Interest income	(1.81)	(8.64)
Gain on sale of land	-	-
Sundry balances written off	-	-
Operating profit / (loss) before working capital changes	**203.21**	**231.13**
Changes in assets and liabilities:		
(Increase) / Decrease in Inventories	(80.32)	(58.13)
(Increase) / Decrease in Trade receivables	1,048.67	(1,512.44)
(Increase) / Decrease in Short-term loans and advances	38.70	37.92
(Increase) / Decrease in Other current assets	(26.33)	(178.91)
Increase / (Decrease) in Short-term loans	-	(297.33)
Increase / (Decrease) in Trade payables	(1,200.68)	1,190.04
Increase / (Decrease) in Other financial liabilities	9.73	43.56
Increase / (Decrease) in Other current liabilities	1.47	-
Increase / (Decrease) in Provisions	18.29	-
Cash generated from operations	**12.75**	**(544.16)**
Tax paid (net of refunds)	(40.08)	(49.33)
Net cash from / (used in) operating activities (A)	**(27.33)**	**(593.49)**
B. Cash flows from investing activities		
Purchase of property, plant & equipment and intangible assets	(102.61)	(339.49)
Interest received	1.81	8.64
Loans – non-current assets	1.02	(0.01)
Proceeds from sale of land	-	-
Net cash from / (used in) investing activities (B)	**(99.78)**	**(330.87)**
C. Cash flows from financing activities		
Proceeds from issue of equity share capital (at par - Rs. 10 each)	-	1,216.67
Long-term borrowings	1.54	62.32
Lease liability	(1.51)	(3.29)
Finance costs paid	(3.42)	(0.39)
		-
Net cash from / (used in) financing activities (C)	**(3.39)**	**1,275.31**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**(130.50)**	**350.95**
Cash and cash equivalents at the beginning of the period	358.16	7.21
Cash and cash equivalents at the end of the period	**227.66**	**358.16**

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