

Ref :

Date :

Date:08/10/2015

To

Dept. of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 506863

Dear Sir,

Sub: Clause 35 regarding Quarterly submission of Shareholding Pattern –
Distribution Schedule as on 30.09.2015

With reference to above, we are enclosing herewith the Shareholding pattern as on 30.09.2015.

We request you to take the same on your records and oblige.

Thanking you,

Yours faithfully,

For SWADESHI INDUSTRIES LEASING LIMITED

Gourav
GOURAV JAIN
Managing Director
DIN -06794973



Encl.: As Above



Introductory sub-table (I)(a)

| Name of the Company: SWADESHI INDUSTRIES & LEASING LTD. | | | |
|--|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security: 506863 | | | |
| Quarter ended: 30/09/2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 108179500 | | |



Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|---------------------------------------|--|------------------|--|-----------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | | As a percentage |
| | | | | | | | | | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | | |
| I | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (c) | Bodies Corporate | 2 | 30808500 | 30808500 | 28.48 | 28.48 | 0 | | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-i) | Other Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-ii) | Mutual Fund | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-iii) | Body Corp in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-iv) | Non Government Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Sub Total(A)(1) | 2 | 30808500 | 30808500 | 28.48 | 28.48 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2 | 30808500 | 30808500 | 28.48 | 28.48 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| I | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (b) | Financial Institutions / Banks | 1 | 500 | 0 | 0.00 | 0.00 | 0 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Sub-Total (B)(1) | 1 | 500 | 0 | 0.00 | 0.00 | 0 | 0.00 | |



(1)(b) SWADESHI INDUSTRIES & LEASING LTD.
category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Pan No. | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------|-------------------------|------------|------------------------|-----------------------------------|-----------------------|---------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | | As a % total number of convertible securities of the same class |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii)=(vi)/(iv)*100 | (viii) | (ix) | (x) | (xi) | (xii) | (xiii) |
| 1 | CHIN INFO TECH PVT LTD | AADCC6173C | 27308500 | 25.243692 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 25.243692 |
| 2 | LALIMA BUILDCON PRIVA | AACCL0144R | 3500000 | 3.235363 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 3.235363 |
| Total | | | 30808500 | 28.479055 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 28.479055 |



(D)(c)(i) SWADESHI INDUSTRIES & LEASING LTD.

category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Pan No. | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------------------------------|-------------------------|-------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|------------------|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total convertible securities of the same class | | |
| 1 | ARCADIA SHARE & STOCK B | AAACA4562G | 1343067 | 1.241517 | 0 | 0.000000 | 0 | 0.000000 | 1.241517 | |
| 2 | GANNAYAK BARTER PRIVATE | AADCG2777N | 1978000 | 1.828443 | 0 | 0.000000 | 0 | 0.000000 | 1.828443 | |
| 3 | NAVDURGA INVESTMENT CO | AAACCN9567A | 1106530 | 1.022865 | 0 | 0.000000 | 0 | 0.000000 | 1.022865 | |
| 4 | FRESH TREXIM PVT LTD | AACCF3956H | 5038381 | 4.657427 | 0 | 0.000000 | 0 | 0.000000 | 4.657427 | |
| 5 | BODKIN MERCHANTS PVT L | AAFCB9190A | 1260043 | 1.164771 | 0 | 0.000000 | 0 | 0.000000 | 1.164771 | |
| 6 | SHIVPUTRA DISTRIBUTORS | AAQCS7753P | 3332257 | 3.080304 | 0 | 0.000000 | 0 | 0.000000 | 3.080304 | |
| 7 | PEARLTREE BUILDERS PRIV | AAGCP5205M | 2647450 | 2.447275 | 0 | 0.000000 | 0 | 0.000000 | 2.447275 | |
| 8 | FLORIN CONSULTANCY PVT | AACCF2801K | 3436634 | 3.176789 | 0 | 0.000000 | 0 | 0.000000 | 3.176789 | |
| 9 | MOONVIEW MERCANTILE P | AAJCM3547Q | 5731755 | 5.298374 | 0 | 0.000000 | 0 | 0.000000 | 5.298374 | |
| 10 | TOPWELL PROPERTIES PRIV | AADCT8403C | 2105550 | 1.946348 | 0 | 0.000000 | 0 | 0.000000 | 1.946348 | |
| 11 | SHIVKHORI CONSTRUCTION | AAPCS7850L | 1088250 | 1.005967 | 0 | 0.000000 | 0 | 0.000000 | 1.005967 | |
| 12 | SHANTILAL KAWAR | AAHFV1838J | 3742050 | 3.459112 | 0 | 0.000000 | 0 | 0.000000 | 3.459112 | |
| Jointly With DILIP MOTILALJI CHORDIA | | | | | 30.329192 | 0 | 0.000000 | 0 | 0.000000 | 30.329192 |
| Total | | | | | 32809967 | 0 | 0.000000 | 0 | 0.000000 | 30.329192 |



(D)(c)(ii) **SWADESHI INDUSTRIES & LEASING LTD.**

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Pan No. | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | MOONVIEW MERCANTIL | AAJCM3547Q | 5731755 | 5.298374 | 0 | 0.000000 | 0 | 0.000000 | 5.298374 |
| Total | | | 5731755 | 5.298374 | 0 | 0.000000 | 0 | 0.000000 | 5.298374 |



SWADESHI INDUSTRIES & LEASING LTD.

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Pan No. | Number of locked-in shares | Locked-in shares as a (%) of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Promoter / Promoter Group / Public |
|--------------|-------------------------|------------|----------------------------|---|------------------------------------|
| 1 | CHIN INFO TECH PVT LTD | AADCC6173C | 8500000 | 7.857311 | Promoter/Promoter Group |
| Total | | | 8500000 | 7.857311 | |



SWADESHI INDUSTRIES & LEASING LTD.

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NIL | Nil | Nil | Nil |
| Total | | 0 | 0 | 0 |



SWADESHI INDUSTRIES & LEASING LTD.

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | | Nil | Nil |
| Total | | | 0 | 0 |



Sr.No Notes

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